

## Steven M. Silverstein MD, FACS • Timothy M. Stout MD • Jeff L. Lookhart OD • Suzanne R. Adkins OD

KANSAS CITY | INDEPENDENCE: 4240 Blue Ridge Blvd, Suite 1000 - Kansas City, M0 64133 - p: 816.358.3600 - f: 816.358.1887

ODESSA: 201 N 2nd Street - Odessa, M0 64076 - p: 816.230.5321 - f: 816.565.2288

Dear Patient:

Thank you for selecting Silverstein Eye Centers for your eye care needs. We are committed to providing quality eye care, and look forward to meeting you.

We have enclosed our medical history forms with the basic information needed for your medical records. Please bring the following information and forms with you:

- Photo ID
- New patient forms
- All current insurance cards
- If you wear glasses, bring them with you.
- List of your current medications- including the dosage. If you need to bring your medications in, make sure they are in the prescription bottle.
- Should your insurance carrier require a referral or an authorization, please bring that with you.

Your first visit with Silverstein Eye Centers will consist of a comprehensive eye exam; it will take approximately 2 to 3 hours. If additional testing is done, your appointment may be longer.

Your eyes may be dilated during this visit. We recommend you bring a pair of sunglasses to protect your eyes from the sun. You may want to have someone to drive you home.

Appointment Date:	Appointment rime:	am.   pm.
Your appointment is scheduled with:		
☐ Steven M. Silverstein MD, FACS ☐ Time	othy M. Stout MD	ookhart OD
Located at <b>4240 Blue Ridge Blvd, Suite 1000</b> (816) 358-3600	), of the Blue Ridge Tower Building.	
☐ Suzanne R. Adkins OD, FAAO		
Located at <b>201 N 2nd Street, Odessa, MO</b> . (816) 230-5321		

A map is attached with our addresses and telephone numbers. For patients with mobility challenges with ambulating or transferring to an exam chair, please inform our staff prior to your visit. **We look forward to seeing you.** 

SilversteinEyeCenters.com

Cataract and Premium Lens Implant Surgery • Medical and Surgical Retina • LASIK and PRK Vision Correction Surgery • Macular Degeneration • Dry Eye and Allergies

Medical and Surgical Glaucoma • Diseases and Surgery of the Cornea • Oculoplastic Surgery and Treatment • Comprehensive Eye Exams • Optical and Contacts



## GREATER KANSAS CITY / INDEPENDENCE OFFICE / 816.358.3600

4240 Blue Ridge Blvd, Suite 1000, Kansas City, MO 64133

Our office is located on the 10th floor of the Blue Ridge Tower Building.

# Take I-70 to Blue Ridge Blvd. (EXIT 11)

At the bottom of the exit ramp, turn **South** onto 40 Hwy. Proceed approximately 1 block and turn **right** into the Walmart entrance.

Then **left** to the Blue Ridge Tower Building.



## THE ODESSA, MO LOCATION / 816.230.5321

201 N 2nd Street, Odessa, MO 64076

## If heading East on I-70:

**Exit 37B** toward Odessa, continue straight on the outer road Turn **right** onto 131 highway. Destination will be on the **right** 

## If heading West on I-70:

Exit 38 toward MO-131 S/Odessa
Turn left onto Johnson Dr
Turn right at the 1st cross street
onto I-70 Frontage Rd/Old Hwy 40
Turn left onto 131 highway.
Destination will be on the right



4240 Blue Ridge Blvd, Suite 1000, Kansas City, MO 64133

201 N 2nd St Odessa, MO 64076

P	ATIENT INF	ORMATION—		
Name		Т	oday's Date	
Preferred Name				
Date of Birth/ SSi	<i>*</i>			Female
Address	City		State	Zip
Phone Numbers Home ( )		(	) -	
Work ( )		E-mail		
Occupation				
Preferred Language: Race:				nnicity:
<ul><li>☐ English</li><li>☐ Other:</li><li>☐ American India</li><li>☐ Asian</li><li>☐ When the state of the state</li></ul>			ican American	Hispanic / Latino
	_			·
Emergency Contact:	N	umbers: ( )	- or (	
Insurance Guarantor (Financially Responsible	Party)			
Name		○ Spouse ○	Parent Other:	:
Primary Insurance		_ Policy Holder _		
Policy ID # S	iS#		Insured Date of Birth	//
Secondary Insurance		_ Policy Holder		
Policy ID # S	S#		Insured — Date of Birth	//
Vision Plan Insurance		Policv Holder		
Policy ID # S			Insured Date of Birth	1 1
Reason for today's visit				
	acts, diagnosis	of diabetes, glaucon	na, macular degenera	tive disease, dry eyes)
Referral How did you hear about our or	fice?			
I was referred by:   My doctor: Name		P	hone ( )	
A friend / family member	O A Silvers	stein Eye Centers em	ployee Other:_	
I heard about Silverstein Eye Centers through: (CI	neck all that appl	y.)		
○ Website and/or internet ○ TV	○ Radio:	☐ 101 The Fox	☐ Q104 FM	☐ Hot 103
Newspaper Yellow Page	jes	☐ 106.5 The Wol	_	FM / 980 AM
Kansas City Mavericks		<ul><li>☐ Mix 93.3</li><li>☐ 610 Sports Ra</li></ul>		KCMO Greatest Hits  3 and ESPN KC

## PATIENT INFORMATION- continued

Name		Date of E	<mark>Birth:</mark>
I would like additional information about the	e following services:		
EYE HEALTH  Eye exam  LASIK / PRK / Visian ICL  Premium lens implants  Cataracts  Femto Laser-assisted cataract surgery  Macular degeneration	<ul><li>☐ Glaucoma</li><li>☐ Diabetes</li><li>☐ Corneal diseases</li><li>☐ Allergies</li><li>☐ Dry Eye</li><li>☐ Eye vitamins</li></ul>	☐ Droopy/low-l  RESEARCH — ( ☐ Please visit ( about curren	sty (eye lid surgery)   Latisse
Acknowledgment or Permission	given for:		
<ol> <li>Was offered a copy of Silverstein Eye C</li> <li>Yes</li> <li>Refused Co</li> <li>We can contact you by telephone or text</li> </ol>	py t and leave a message fo	Patient/Parents/G	iuardian <mark>Initials:</mark>
	illing inquiry	Patient/Parents/G	
3. I understand there is a separate charge	for Refraction (glasses p	, ,	nce does not reimburse. luardian <mark>Initials:</mark>
4. I have received a copy of Silverstein Ey	e Centers " <b>General and</b>	Financial Policies".	
5.	ny chart to see if I quality to the state of the second se	or a possible research Patient/Parents/G	study. iuardian <mark>Initials:</mark>
Patient/parent or legal g	-	and disclose health i	nformation
With your signature, you are granting Silverst for the purpose of treatment, payment and he information about how we may use and discle Notice of Privacy Practices before you sign the Government policy may require us to change you may obtain a copy of the revised Notice I	tein Eye Centers permission ealth care operations. Our loose your protected health in his consent.	n to use and disclose you Notice of Privacy Praction Information. You have the etices from time to time.	our protected health information ces provides more detailed ne legal right to review our
Silverstein Eye Centers restrict how we use a payment of health care operations.			
You may revoke this consent in writing at any but will not retract health information disclose		-	ease sharing information
Patient's Signature:		Date: _	
Legal Guardian/ Representative's Signature:		Relation	onship to



# 4240 Blue Ridge Blvd, Suite 1000 **Kansas City, MO 64133**

Office: 816.358.3600 Fax: 816.358.1887 201 N 2nd St **Odessa, MO 64076** 

Office: 816.230.5321 Fax: 816.565.2288

## MEDICAL HISTORY —

Name					Date of	Birth:		
Health C	are Providers							
Referring Do	octor			Pl	hone #	(	)	
Primary Car	e Doctor			PI	hone #	(	)	-
Specialty Ca	are Doctor			PI	hone #	(	)	-
				DI	hone #	(	)	-
Mail Order F	Pharmacy							
Reason	or today's visi	it						
Chief Compl	aint / Referred for	(Please check the rea	asons for your visit.)					
	urry vision		) double vision		$\bigcirc$	injury		
	urry spot in vision		droopy lid(s)		$\bigcirc$	sudde	n loss c	of vision
	ump on eyelid(s)	$\subset$	dry eye(s)		$\bigcirc$	pain ir	n eye(s)	
	urning sensation	$\subset$	eye lashes turning i	n	$\bigcirc$	red ey	e(s)	
○ ca	ataract evaluation	$\subset$	new flashes or float	ers	$\bigcirc$	swellir	ng	
○ c	ornea disease	$\subset$	) foreign body sensat	ion	$\bigcirc$	watery	/ eye(s)	
CI	rossed eyes	$\subset$	glare		$\bigcirc$	wishin	g to be	free of glasses
○ di	abetic eye exam	$\subset$	glasses re-check			or con	tacts	
◯ di	scharge	$\subset$	) glaucoma evaluatio	n				
O di	storted vision		headaches		$\bigcirc$	other:		
◯ di	zziness		) itchy eyes or eye lid	ls				
• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	• • • • • • •	• • • • • • •	• • • • • • • •	• • • • • • • • • • • • • • • • • • • •
Severity	None	○ Mild	Moderate	○ Severe	e			
Location	Right Eye	C Left Eye	O Both Eyes	Other:				
Timing	None	Intermittently	Constantly	Occasi	onally	$\bigcirc$	Once	
	This has been g	going on for:	Hours	Days	V	Veeks		Months

Name								Date	of Birth:			
Latex Medica	Reactions		·		_	○ Di	abetes: Y ood Suga	ear r this ar	(Include Year Type _ m: Nex			
_					:	_						
Other_					- :	$\overline{}$						
Vision Hist	tory			○ Non	ie :	_		•	ro			
○ Catarac	ts	O Dia	betic Retinopa	athy	•				re			
○ Glaucor	ma	○ Cor	nea Disease									
○ Crossed	d or Lazy Eye	○ Tra	uma			_	•					
Ory Eye	;	Oth	er:		_ :	O Ir	iyrola Dis	ease _				
○ Maculai	Degeneration				_ :	Other	Health C	Conditio	ons (Include Y	ear)	$\subset$	None
Catarac Glaucor Retina Laser Refracti Injury Other:	tye Surgeries t na ve					Over- Inclu	ding <u>Eye</u>	nter Me Medica	dications and	Vitamins		None
Family	-	(blood r	alativas) had	any of th		ing? P	lease not	o relatio	unship to pation	+-		
-	e in your family I S-Sibling I	•	•	-		-	iease not	e reiatio	msnip to patien	ι.		
Arthritis	PS GP	(A) (U)	Glaucoma		PS	GP	(A) (U)	Macul	ar Degeneratio	on PS	GP	AU
Blindness	PS GP	(A) (U)	Heart Disea	se	PS	GP	(A) (U)		al Disease		GP	AU
Cancer	PS GP	(A) (U)	High Blood I	Pressure	PS	GP	(A) (U)	Stroke	)	PS	GP	(A) (U)
Cataracts	P S GP	(A) (U)	Kidney Dise	ase	PS	GP	(A) (U)	Tuber	culosis	PS	GP	AU
Diabetes	P S GP	(A) (U)	Lazy Eye		PS	GP	(A) (U)	Other	/ Explain:	PS	GP	(A) (U)

Name	D	Pate of Birth:
Social History		
Smoking	: Alcohol	Social Drugs
Current every day smoker Current some days smoker Former smoker Never smoked	Daily Occasionally Seldom Never	Current every day user Current some days user Former user Never used
Review of Systems	Please check if you currently have any of t	the following:
Vision History	Respiratory	Blood /Lymph Nodes O None/ NA
☐ Glaucoma ☐ Macular Degeneration ☐ Dry Eye  Ear, Nose and Throat ○ None/ NA	Gastrointestinal ○ None/ NA □ Heartburn □ Nausea / Vomiting □ Jaundice / Hepatitis	Musculoskeletal ○ None/ NA □ Stiffness □ Arthritis □ Joint Pain / Swelling
☐ Hard of Hearing ☐ Ringing in the Ears ☐ Vertigo / Dizziness  Cardiovascular ○ None/ NA	Genito-Urinary	Skin
<ul> <li>□ Chest Pains</li> <li>□ Dizziness</li> <li>□ Fainting Spells</li> <li>□ Shortness of Breath</li> <li>□ Irregular Heart Beat</li> <li>□ Difficulty Lying Flat</li> <li>□ High Blood Pressure</li> <li>□ High Cholesterol</li> </ul>	Psychiatric  ○ None/ NA	Neurological
☐ High Cholesterol  Constitutional ☐ None/ NA ☐ Fatigue/Weakness ☐ Fever ☐ Weight Gain/Loss	Endocrine	Immunologic

12 / 2021 PAGE 7

☐ Thyroid



## - CANCELLATION POLICIES -

In Healthcare, good communication between our staff and the patient is important for efficient scheduling, so we may accommodate preventive and emergency care quickly and appropriately for you. We greatly appreciate as much advanced notice as possible for any reason you may need to cancel your appointment. Our staff has significant flexibility and understanding for last minute illness and issues which cause changes in the schedule.

Effective March 17th, 2016, if you do not show up or do not call to cancel your appointment for a **3rd** scheduled appointment, you will be charged \$50.00 on your account for that third missed appointment and thereafter on all missed (non-canceled) appointments.

Cancellations made 48-hours in advance will not be charged.

I understand the cancellation policy for Silverstein Eye Centers, P.C.

PATIENT SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_



### GENERAL AND FINANCIAL POLICIES -

**OFFICE HOURS:** Monday through Thursday, 8:00 am to 5:00 pm, Friday 8:00 am to noon

**OFFICE CONTACT NUMBER:** 816.358,3600

## **TO SCHEDULE AN APPOINTMENT**, please have the following information:

- Name of patient
- Name of insurance carrier and name of insured
- Which doctor you wish to see
- Reason for appointment

## HOW MUCH TIME TO ALLOW FOR THE APPOINTMENT:

Depending on your symptoms or reasons for your appointment, it may take 2 to 3 hours.

## ON YOUR APPOINTMENT DAY:

- Please arrive 30 minutes prior to your appointment to review and update your patient information.
- Have your insurance card(s) with you along with a photo ID.
- Have co-payment if your insurance requires it.
- Notify us of any insurance changes or address changes.
- Bring a list of medications you are taking.
- If required by your insurance, bring a referral letter from your primary care physician.

#### **CANCELLATION OR LATE FOR APPOINTMENT:**

Call us as soon as possible if you will not be at your scheduled appointment or if you will be late. We make every effort to stay on time with appointments, but emergencies do occur which may affect the schedule. We will keep you informed of any delays.

**TELEPHONE ADVICE:** Patients are encouraged to call with any medical questions they may have. Our physicians have appointments scheduled continuously throughout the day and only return calls at lunch time and end of day. Response to your questions may come from one of the physicians or from our medical staff team.

**LAB RESULTS:** Your Physician will review your lab results and we will contact you with the results.

**PRESCRIPTION REFILL:** Patients are requested to allow 24-48 hours during regular business hours when requesting a refill. To insure accuracy of prescription request, we request your pharmacists contact us about your refill. Prescriptions are not refilled after hours or on weekends.

**EMERGENCIES:** Our main telephone number, 816.358.3600, is answered 24 hours a day. During non-office hours, a physician is available to return your call. If your emergency is life threatening, call 911 and follow the directions given to you.

**MOBILITY CHALLENGES:** For patients with mobility challenges with ambulating or transferring to an exam chair, please inform our staff prior to your visit.

**DIVORCE/CHILD CUSTODY:** The parent that is accompanying the child is responsible for the payment of the visit and test performed unless a divorce court document is provided noting the person responsible for payment.

**YOUR HEALTH INSURANCE COVERAGE:** We strongly suggest that you are aware of what your health insurance does and does not cover. Your health care coverage is an agreement between you and your health insurance provider.

**REFERRAL OR AUTHORIZATION REQUESTS:** Most insurance companies require a referral and authorization from your primary care provider to see a specialist outside of our office. Depending on the insurance, there may be additional processes that are required before certain ordered tests can be done.

**NON-COVERED SERVICES:** Some services may not be covered under your health insurance or vision care plan. You are responsible for payment for services not covered under your insurance or vision care plan.

**INSURANCE AND BILLING:** We participate in most insurance plans. If you have questions regarding whether we participate with a specific plan, please ask a member of our staff. Patients are responsible for any fees/co-pays incurred at the time of services.

**REFRACTION (EYE GLASSES PRESCRIPTIONS):** This procedure is done by either your physician or an ophthalmic technician. This procedure usually is not covered under your insurance. If a prescription is dispensed, payment for the prescription is due at the time of the service.

**UNACCOMPANIED MINOR PATIENTS (UNDER THE AGE OF 18):** Please contact our office to verify insurance coverage prior to the scheduled appointment. The minor will need the following with them:

- 1) Written statement giving permission for our staff to treat the patient
- 2) Referrals or Authorizations required by your insurance
- 3) Any co-pay or deductibles amounts due at the time of the appointment.

**RETURNED CHECKS:** All returned checks for insufficient funds will be assessed a fee of \$30.00.

PATIENT SIGNATURE:	DATE:	
FATIENT SIGNATURE.	DATE.	

Effective Date: September 3, 2013



## Notice of HIPAA Privacy and Security of Health Information Manual

## THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.

Please review the full Notice of HIPAA Privacy and Security of Health Information Manual available at the clinic. If you have any questions about this notice, please contact the Privacy Officer at (816) 358-3600.

#### WHO WILL FOLLOW THIS NOTICE:

· Silverstein Eye Centers, PC

This notice describes our privacy practices. All these entities, sites and locations follow the terms of this notice. In addition, these entities, sites and locations may share health information with each other for treatment, payment, or healthcare operations purposes described in this notice.

#### **OUR PLEDGE REGARDING HEALTH INFORMATION:**

We understand that health information about you and your healthcare is personal. We are committed to protecting health information about you. We create a record of the care and services you receive from us. We need this record to provide you with quality care and to comply with certain legal requirements. This notice applies to all of the records of your care generated by this health care practice, whether made by your personal doctor or others working in this office. This notice will tell you about the ways in which we may use and disclose health information about you. We also describe your rights to the health information we keep about you, and describe certain obligations we have regarding the use and disclosure of your health information.

We are required by law to:

- Make sure that health information that identifies you is kept private;
- Give you this notice of our legal duties and privacy practices with respect to health information about you; and
- Follow the terms of the notice that is currently in effect.

**Uses and Disclosures of Health Information about you:** The following categories describe different ways that we use and disclose health information. By coming for care, you give us the right to use your information for treatment, to get reimbursed for your care, and to operate our organization.

**Treatment.** Your health information may be used by staff members or disclosed to other health care professionals for the purpose of evaluating your health, diagnosing medical conditions, and providing treatment. For example, results of laboratory tests and procedures will be available in your medical record to all health professionals who may provide treatment or who may be consulted by staff members.

**Payment.** Your health information may be used to seek payment from your health plan, from other sources of coverage such as an automobile insurer, or from credit card companies that you may use to pay for services. For example, your health plan may request and receive information on dates of service, the services provided, and the medical condition being treated.

Health care operations. Your health information may be used as necessary to support the day-to-day activities and management of Silverstein Eye Centers, PC. For example, information on the services you received may be used to support budgeting, financial reporting, and activities to evaluate and promote quality.

**Law enforcement.** Your health information may be disclosed to law enforcement agencies to support government audits and inspections, to facilitate law enforcement investigations, and to comply with government mandated reporting.

**Public health reporting.** Your health information may be disclosed to public health agencies as required by law. For example, we are required to report certain communicable diseases to the state's public health department.

**Workers' Compensation Claims.** Your health information may be used to seek payment from employers Workers' Compensation Division.

Other uses and disclosures require your authorization. Disclosure of your health information or its use for any purpose other than those listed above requires your specific written authorization. If you change your mind after authorizing a use or disclosure of your information, you may submit a written revocation of the

authorization. However, your decision to revoke the authorization will not affect or undo any use or disclosure of information that occurred before you notified us of your decision to revoke your authorization.

#### ADDITIONAL USES OF INFORMATION

Appointment reminders. Your health information will be used by our staff to send you appointment reminders.

**Information about treatments.** Your health information may be used to send you information that you may find interesting on the treatment and management of your medical condition. We may also send you information describing other health-related products and services that we believe may interest you.

**Fundraising.** Unless you request us not to, we will use your name and address to support our fundraising efforts.

## YOUR RIGHTS REGARDING HEALTH INFORMATION ABOUT YOU:

Individual Rights

You have certain rights under the federal privacy standards that we maintain about you. These include:

- The right to request restrictions on the use and disclosure of your protected health information
- The right to receive confidential communications concerning your medical condition and treatment
- The right to inspect and copy your protected health information
- The right to amend or submit corrections to your protected health information
- The right to receive an accounting of how and to whom your protected health information has been disclosed
- · The right to receive a printed copy of this notice

Information on how to exercise these rights can be obtained from the Privacy Officer at (816) 358-3600.

## Silverstein Eye Centers, PC. Duties

We are required by law to maintain the privacy of your protected health information and to provide you with this notice of privacy practices.

We also are required to abide by the privacy policies and practices that are outlined in this notice.

## **Right to Revise Privacy Practices**

As permitted by law, we reserve the right to amend or modify our privacy policies and practices. These changes in our policies and practices may be required by changes in federal and state laws and regulations. Upon request, we will provide you with the most recently revised notice on any office visit. The revised policies and practices will be applied to all protected health information we maintain. The notice will contain the effective date on the first page, in the top right-hand corner. In addition, each time you register for treatment or health care services, we will offer you a copy of the current notice in effect.

## Requests to Inspect Protected Health Information

You may generally inspect or copy the protected health information that we maintain. As permitted by federal regulation, we require that requests to inspect or copy protected health information be submitted in writing. You may obtain a form to request access to your records by contacting the Administrator. Your request will be reviewed and will generally be approved unless there are legal or medical reasons to deny the request.

#### Complaints

If you would like to submit a comment or complaint about our privacy practices, you can do so by sending a letter outlining your concerns to:

> SILVERSTEIN EYE CENTERS, PC. 4240 BLUE RIDGE BOULEVARD, SUITE 1000 KANSAS CITY, MO 64133

If you believe that your privacy rights have been violated, you should call the matter to our attention by sending a letter describing the cause of your concern to the same address.

You will not be penalized or otherwise retaliated against for filing a complaint.

#### **Contact Person**

The name and address of the person you can contact for further information concerning our privacy practices is:

Privacy Officer (816) 358-3600

#### **Effective Date**

This notice is effective on or after: September 3, 2013.